

MyID Version 11.6

Symantec (DigiCert) Managed PKI Integration Guide

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Conventions used in this document

- Lists:
 - Numbered lists are used to show the steps involved in completing a task when the order is important.
 - Bulleted lists are used when the order is unimportant or to show alternatives.
- Bold is used for menu items and for labels.

For example:

- Record a valid email address in 'From' email address.
- Select Save from the File menu.
- *Italic* is used for emphasis:

For example:

- Copy the file before starting the installation.
- Do not remove the files before you have backed them up.
- Bold and italic hyperlinks are used to identify the titles of other documents.

For example: "See the *Release Notes* for further information."

Unless otherwise explicitly stated, all referenced documentation is available on the product installation media.

- A fixed width font is used where the identification of spaces is important, including filenames, example SQL queries and any entries made directly into configuration files or the database.
- Notes are used to provide further information, including any prerequisites or configuration additional to the standard specifications.

For example:

Note: This issue only occurs if updating from a previous version.

• Warnings are used to indicate where failure to follow a particular instruction may result in either loss of data or the need to manually configure elements of the system.

For example:

Warning: You must take a backup of your database before making any changes to it.

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1 Introduction

This document is a step-by-step guide to integrating the Symantec MPKI Certificate Authority with $MyID^{\circledast}$.

Note: Following the acquisition of Symantec PKI solutions by DigiCert, there may be differences in the branding of documentation and information supplied to you by DigiCert when compared to MyID. Throughout MyID, the brand name Symantec is used in user interface and lower level components. This approach has been taken to avoid backwards compatibility issues for customers who are upgrading from earlier product versions.

1.1 Change history

| Version | Description |
|------------|----------------------------------|
| IMP1968-01 | Released with MyID version 11.0. |
| IMP1968-02 | Released with MyID version 11.1. |
| IMP1968-03 | Released with MyID version 11.2. |
| IMP1968-04 | Released with MyID version 11.3. |
| IMP1968-05 | Released with MyID version 11.4. |
| IMP1968-06 | Released with MyID version 11.5. |
| IMP1968-07 | Released with MyID version 11.6. |

2 Before you start

This chapter contains information about system requirements and other considerations that you must read before you attempt to set up the CA within MyID.

2.1 ECC support

Issuance or recovery of certificates with elliptic-curve cryptography (ECC) keys is not supported for the Symantec MPKI 7 certificate authority.

MyID has been tested with the following ECC capabilities of the Symantec MPKI 8 certificate authority:

• Smart card key generation using ECC using P256, P384, and P521 curves.

Note: Support for this feature is limited by smart card type – see the **Smart Card Integration Guide** for details.

The following features are not currently supported with the Symantec MPKI 8 certificate authority:

- · Issuing certificates with ECC keys to a software local store (CSP).
- Issuing certificates with ECC keys as a .pfx file.
- Issuing certificates with ECC keys to a mobile device.
- · Issuing certificates with ECC keys using the MyID SCEP interface.
- Issuing certificates with ECC keys to a Microsoft Virtual Smart Card.
- Issuing certificates with ECC keys to an Intel Virtual Smart Card.
- Issuing or recovering certificates with ECC keys using MPKI Enterprise or Cloud escrow.

2.2 Hardware and software requirements

The current version of MyID has been tested with:

- Symantec MPKI version 7.x.
- Symantec MPKI version 8.20.1.

See your Symantec MPKI documentation for recommendations of the hardware and software needed for Symantec MPKI.

Important: DigiCert is phasing out the MPKI 7 platform from 2019. To transition to MPKI 8 and continue to use MyID to manage certificates issued from both certificate authorities, you are recommended to discuss your specific requirements with Intercede as part of the planning process before you upgrade. Contact your Intercede account manager for further details.



2.3 Communication and certificate requirements

The MyID application server must be able to communicate using secure HTTP with the main Symantec CA.

If you are using the Key Management Server, the MyID application server also must be able to communicate using secure HTTP with the KMS server.

You must obtain an appropriate RA certificate for a configured Symantec jurisdiction.

MyID has been confirmed to operate correctly with the CA when TLS 1.2 is required; you can disable older TLS versions.

2.4 Key Management Server

You can optionally set up MyID to work with a Symantec Key Management Server (KMS). You must have a KMS if you want to archive and recover certificates.

See section 3.5, Setting up KMS for details.

2.5 Upgrading to Symantec MPKI

Note: Symantec Certificate Authority was previously known as VeriSign.

If you want to upgrade your system from Local Hosting 6.1.3 to Symantec MPKI, you must first set up your Symantec MPKI – you can either upgrade your existing Local Hosting CA to MPKI, or set up an MPKI CA separate to the existing Local Hosting CA.

Note: Local Hosting is no longer supported as a CA with MyID as of version 9.0 SP1.

Whether you upgrade your existing CA or set up a new CA, you must still create a new entry in the **Certificate Authorities** workflow within MyID for the MPKI CA.

If you are upgrading an existing jurisdiction, you must set up your Symantec MPKI CA and enable its policies (see section *3.2, Configuring the CA in the Certificate Authorities workflow* for details), then run a procedure on the MyID database to associate the existing certificates with the new CA entry.

Contact Intercede customer support for details quoting reference SUP-37.

2.6 Differences between Symantec MPKI 7.x and 8.x

- Support for MPKI 8.x in MyID relates explicitly to policies configured for Web Services usage. If the policies have not been configured for Web Services usage, you may see an A300 error.
- If the MPKI 8.x CA has been configured to allow multiple instances of the certificate to be recovered, or issued to multiple devices for a user, the certificate can be revoked only once. If a certificate like this has been issued (either within or outside of MyID), when MyID attempts to revoke it (for example, due to user removal or device cancellation) MyID will not treat finding the certificate as already revoked as an error.
- MPKI 8.x has the following forms of escrow:
 - Enterprise this is the traditional KMS usage.
 - Cloud does not require a local Enterprise Gateway to be installed.

Escrow is not supported for certificates using ECC keys. MPKI 8 supports RSA keys only for escrow.

Note: In general, you are expected to use either Enterprise or Cloud. If you want to use *both* forms of escrow for a single policy on a single jurisdiction, contact Symantec to determine whether your CA supports this. An attempt to use both may result in a message containing error:

A604 - A certificate has already been issued with this enrolment information.

where an issuance using either Cloud or Enterprise escrow would succeed.

Important: If you are using MPKI as part of a PIV system, you are currently expected to use the local Enterprise escrow, not the Cloud escrow.

- Changes in MPKI 8.x mean that the friendlyname describing a policy is shared across multiple copies of the policy; in MPKI 8.x terms, the unique identifier is the oid.
- In previous versions of MPKI support, certificate policies on the CA side were typically one year, and so on. With MPKI 8.x, more customization is provided by Symantec over particular instance lifetime. While MyID may constrain certificate lifetimes within the credential lifetime with which it is associated, if the policy has an even shorter lifetime configured on the CA, then MyID uses the lesser time that the CA will authorize. In previous releases, MyID would have failed/rejected a severely constrained lifetime request.
- You can disable suspensions on the CA. MyID does not treat an attempt to suspend a certificate that cannot be suspended as a failure.

2.7 Certificate start and expiry times

MyID requests certificate lifetimes on a "days from now" basis. However, Symantec MPKI uses specific times for certificate start and end dates.

There are some considerations that you should be aware of when requesting certificates, particularly where the exact timing of their validity may be important:

- All MPKI issuance is from midnight on the first day of the requested certificate.
- All MPKI expiry dates are just before midnight on the last day of the requested period.
- All times are UTC. (You may see dates and times on certificates in other time zones, but the underlying time zone for all CA operations is UTC.)
- MPKI can be configured to disallow MyID's ability to override validity.
- You cannot issue a one-day certificate; you can, however, issue a two-day certificate.

This also means that the lifetime of the certificate may not match the lifetime of the card; MyID's lifetimes are based on the time of issuance, while MPKI's lifetimes are based on midnight UTC.



Some example situations:

| Requested lifetime | Card start date | Card expiry date | Certificate start date | Certificate expiry date | Result |
|-----------------------|----------------------------|----------------------------|----------------------------|----------------------------|---------------------------------------|
| 1 day | 2018-05-24 12:57:51.523 | 2018-05-25 12:57:50.000 | | | MyID rejects the certificate request. |
| 2 day | 2018-05-24 14:26:56.983 | 2018-05-26 14:26:55.000 | 2018-05-24 00:00:00.000 | 2018-05-25 23:59:59.000 | |
| 365 days | 2018-05-24 14:40:15.187 | 2019-05-24 14:40:14.000 | 2018-05-24 00:00:00.000 | 2019-05-23 23:59:59.000 | |
| 970 days | 2018-05-24 15:04:50.327 | 2021-01-18 15:04:49.000 | 2018-05-24 00:00:00.000 | 2021-01-17 23:59:59.000 | |
| 1234 days | 2018-05-24 15:18:41.877 | 2021-10-09 15:18:41.000 | | | Certificate failure |

2.8 Updated MPKI 7 endpoints

Symantec/DigiCert are changing the endpoints used for MPKI 7 systems from legacy VeriSign URLs to DigiCert URLs. If you do not change the endpoint, MyID will be unable to communicate with the CA when the original endpoints are no longer available. MyID provides SNMP or email notifications if the CA is unreachable – see the *Monitoring connectivity* section in the *Advanced Configuration Guide* for details.

You must edit the **CA URL** option in your existing CA within MyID to use the new endpoint. See section 3.2.2, *Editing CA options* for details.

Contact DigiCert for details of any additional configuration required to connect to the certificate authority.

¹The requested lifetime exceeds the maximum allowed lifetime for the CA. This is dependent on the remaining lifetime of the issuing CA – contact your CA administrator for details.

3 Configuring MyID

This chapter contains information about configuring MyID to integrate with Symantec MPKI, including:

- Requesting RA certificates.
- Configuring the CA in the Certificate Authorities workflow.
- Deleting a CA.
- Configuring additional attributes.
- Setting up PIV and PIV-I attribute mapping.
- Setting up the Key Management Server.
- Setting up an authorized user list.

3.1 Requesting RA certificates

Before you configure your Symantec MPKI CA within MyID, you must request a Registration Authority certificate to secure communications between MyID and the Managed PKI web services. If you are using Dual Control for key recovery, you must request a second Registration Authority certificate. When requesting these certificates, make sure that the requests have **Export Private Key** set.

Note: These certificates are in addition to the RA certificate that secures communications between the KMS and Managed PKI web services.

When communicating with the Symantec MPKI CA, MyID uses the RA certificate as a TLS/SSL client authentication certificate. You can store your RA certificate in a software keystore or on an HSM; the method you use has implications on how you obtain your RA certificate.

See your Symantec documentation for details.

Note: For software keystores, you are recommended to use a CER file instead of a PFX file to avoid any overhead. Import the RA certificate into the MyID COM+ user's personal user store, then export the CER file and use that instead. Importantly, to import the certificate, you must use the certuil utility and specify a CSP that supports SHA256; for example:

certutil -csp "Microsoft Enhanced RSA and AES Cryptographic Provider" -user - importpfx RACert.pfx

3.2 Configuring the CA in the Certificate Authorities workflow

Configure the Symantec CA using the Certificate Authorities workflow.

1. Put the RA certificate on the MyID application server.

Note: The MyID named COM+ user must have access to this file.

- 2. From the Configuration category, select Certificate Authorities.
- 3. Click New.

- 4. From the CA Type drop-down list, select one of the following:
 - SymantecMPKI for MPKI 7 systems.
 - SymantecMPKI8 for MPKI 8 systems.

| (i) MyID Desktop | | - 🗆 X |
|-----------------------------------|--|--------|
| | | MyiD |
| Certificate Authorities | > Select a CA > Edit a CA | |
| Certificate Authority | | |
| CA Name: | CA Description: | |
| CA Type: | SymantecMPKI8 Retry Delays: 15;60;60;60;60;120;180;360;3600;86 | |
| CA URL: | | |
| KMS URL: | | |
| Connection Type: | PFX 🖲 Certificate 🔿 | |
| RA Cert PFX: | | |
| Certificate Password: | Confirm Password: | |
| Dual Control for Key Recovery: | | |
| Enable CA: | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | Save | Cancel |

- 5. Type a CA Name and CA Description.
- 6. Type the CA URL.

This is the URL for the Symantec-hosted certificate authority.

For MPKI 7 systems:

https://pkiservices.pki.digicert.com

For MPKI 8 systems:

https://pki-ws.symauth.com/

7. If you are using a KMS, type the **KMS URL**.

This is the URL for your locally-hosted Key Management Server. For example:

https://myserver.example.com:8443

Note: This option is a mandatory field; you cannot leave it blank. If you are not using a KMS, type the following:

n/a

- If you are using a CER file; for example, for an HSM-based RA certificate, or for a software-based certificate that has been installed to the MyID COM+ user's personal user store:
 - a. For the Connection Type, select the Certificate option.
 - b. Type the location of the **RA Cert**.

For example:

C:\Symantec\RACert.cer

Note: The file must not be read-only.

c. Type and confirm the password for the certificate.

Note: The password cannot contain a pipe | character.

- 9. If you are using a PFX file for a software-based RA certificate:
 - a. For the **Connection Type**, select the **PFX** option.
 - b. Type the location of the **RA Cert PFX**.

For example:

C:\Symantec\RACert.pfx

Note: The PFX file must not be read-only.

- c. Type and confirm the password for the certificate.
- 10. If you are using dual control for key recovery:

| Dual Control for Key Recovery: | |
|-----------------------------------|--------------------------|
| 2nd RA Cert PFX: | |
| 2nd Certificate Password: | Confirm 2nd Password: |

a. Select the Dual Control for Key Recovery option.

Important: MPKI 8 does not support dual control for key recovery.

Note: You cannot configure dual control for a CA you have already set up in MyID. See section *4*, *Troubleshooting* for more details.

b. Type the location of the 2nd RA Cert.

For example:

C:\Symantec\RACertTwo.pfx

Or

C:\Symantec\RACertTwo.cer

Note: The PFX or CER file must not be read-only.

c. If you are using a software-based certificate, type and confirm the password for the certificate.

Note: The password cannot contain a pipe | character.

11. Set the **Retry Delays**.

This is a semi-colon separated list of elapsed times, in seconds.

For example, 5;10;20 means:

• If the first attempt to retrieve details from the CA fails, a second attempt will be made after a 5 second delay.

intercede

- If this second attempt fails, the CA will be contacted again after 10 seconds.
- Subsequent attempts will be made to retrieve information every 20 seconds, until a response is received.

If you want to limit the number of retry attempts, enter 0 as the last number in the sequence.

The default is:

15;60;60;60;120;180;360;3600;86400;0

This retries after 15 seconds, then after a minute four times, then two minutes, three minutes, six minutes, an hour, 24 hours, then stops.

- 12. Make sure that the Enable CA checkbox is selected.
- 13. Click Save.

You can now go back into the **Certificate Authorities** workflow and set up your certificate templates.

3.2.1 Enabling certificates on a CA

Note: Because of the way Symantec MPKI 8 handles certificate template names, the friendly name is not available in MyID. The certificate names provided are not guaranteed to be unique; however, MyID displays the unique OID as part of the name (for example:

2.16.840.1.113733.1.16.1.2.3.5.1.239836912), and you can use this to match up with the certificate templates on the Symantec server.

Although all certificate templates are detected when you add the CA to MyID, they are all initially disabled. To enable them:

- 1. From the Configuration category, select Certificate Authorities.
- 2. From the CA Name drop-down list, select the certificate authority you want to work with.

| MyID Desktop | | | | | | | - 🗆 | × |
|---|---|-----------------|---|-------------------|---------------|-----------------|----------|------|
| ≡ | | | | | | | | VyiD |
| Certificate Authoriti | ies > Select a CA > Edit a CA | | | | | | | |
| Select a CA | | | | | | | | |
| CA Name: | PTNR | CA Description: | MPKI8 | | | | | ^ |
| CA Type: | SymantecMPKI8 | | | | | | | |
| CA Enabled: | 0 | | | | | | | 11 |
| Name | | | Description | Allow Issuance | Reverse DN | Archive Keys | Supersed | ded |
| For S/MIME support 2.16.840.1.113733.1 | . Enable digital signing and/or encryption of emails. (1) .16.1.2.2.1.1.73203985 On https://ptnr-pki- ollmontSonico | | 2.16.840.1.113733.1.16.1.2.2.1.1.73203985 | 8 | 8 | 0 | 8 | |
| For S/MIME support 2.16.840.1.113733.1 ra.bbtest.net/ra/enr | . Enable digital signing and/or encryption of emails. (13) 16.1.2.2.1.1.84313887 On https://ptnr-pki- ollmentService | | 2.16.840.1.113733.1.16.1.2.2.1.1.84313887 | 8 | 8 | 0 | 8 | s. |
| For S/MIME support 2.16.840.1.113733.1 ra.bbtest.net/ra/enr | . Enable digital signing and/or encryption of emails. (18) .16.1.2.2.1.1.72490309 On https://ptnr-pki- ollmentService | | 2.16.840.1.113733.1.16.1.2.2.1.1.72490309 | 8 | 8 | 8 | 8 | |
| For S/MIME support 2.16.840.1.113733.1 ra.bbtest.net/ra/enr | . Enable digital signing and/or encryption of emails. (20) .16.1.2.2.1.1.84313580 On https://ptnr-pki- ollmentService | | 2.16.840.1.113733.1.16.1.2.2.1.1.84313580 | 8 | 8 | 0 | 8 | |
| For S/MIME support 2.16.840.1.113733.1 ra.bbtest.net/ra/enr | . Enable digital signing and/or encryption of emails. (21) .16.1.2.2.1.1.80684932 On https://ptnr-pki- ollmentService | | 2.16.840.1.113733.1.16.1.2.2.1.1.80684932 | 8 | 8 | 0 | 8 | |
| For S/MIME support 2.16.840.1.113733.1 ra.bbtest.net/ra/enr | . Enable digital signing and/or encryption of emails. (22) .16.1.2.2.1.1.80755397 On https://ptnr-pki- ollmentService | | 2.16.840.1.113733.1.16.1.2.2.1.1.80755397 | 8 | 8 | 0 | 8 | |
| For S/MIME support 2.16.840.1.113733.1 ra.bbtest.net/ra/enr | . Enable digital signing and/or encryption of emails. (23) 16.1.2.2.1.1.83804104 On https://ptnr-pki- ollmentService | | 2.16.840.1.113733.1.16.1.2.2.1.1.83804104 | 8 | 8 | 0 | 8 | |
| For S/MIME support | . Enable digital signing and/or encryption of emails. (3) | | 2 16 840 1 113733 1 16 1 2 2 1 1 84182043 | • | • | • | • | ~ |
| | | | Delete | | New | | Edit | |

3. Click Edit.

| (i) MyID Desktop | | | – 🗆 X |
|---|--------------------|--|--|
| | | | Marine in the second |
| Certificate Authorities > Select a CA > Edit a CA | | | |
| Certificate Authority | | | |
| CA Name: PTNR | CA Description: | MPKI8 | |
| CA Type: SymantecMPKI8 | Retry Delays: | 15;60;60;60;60;120; | 180;360;3600;86 |
| Enable CA: 🗹 | Reset Connection: | | |
| Available Certificates | 🗧 🗌 Enabled (Allow | w Issuance) | |
| For S/MIME support. Enable digital signing a For S/MIME support. S/MIME Signin For two key S/MIME support. S/MIME Encry For two key S/MIME support. S/MIME Encry | Allow G | Display Name: Description: v Identity Mapping: Reverse DN: Archive Keys: Certificate Lifetime: Lutomatic Renewal: Certificate Storage: Recovery Storage: Key Algorithm: Key Purpose: | For S/MIME support. Enable digital signing a 2.16.840.1.113733.1.16.1.2.2.1.1.72490309 None 365 4 9 Hardware O Software O Both 9 Hardware O Software O Both 9 Hardware O Software O Both O None RSA 2048 Signature and Encryption |
| | | | Save Cancel |

- 4. Make sure Enable CA is selected.
- 5. Select a certificate template you want to enable for issuance within MyID in the **Available Certificates** list.
- 6. Click the Enabled (Allow Issuance) checkbox.
- 7. Set the options for the policy:
 - **Display Name** the name used to refer to the policy.

If you have more than one KMS, you may not be able to distinguish between the same type of certificate on different KMS servers when selecting certificates in a card profile, as the display names are the same. To avoid this problem, change the **Display Name** of each certificates for one of your KMS servers.

- **Description** a description of the policy.
- Allow Identity Mapping used for additional identities. See the Additional identities section in the Administration Guide for details.
- Reverse DN select this option if the certificate requires the Distinguished Name to be reversed.
- Archive Keys select whether the keys should be archived.
- Certificate Lifetime the life in days of the certificate. You can request a certificate from one day up to the maximum imposed by the CA. For example, type 365 to request one-year certificates.
- Automatic Renewal select this option if the certificate is automatically renewed when it expires.

- Certificate Storage select one of the following:
 - Hardware the certificate can be issued to cards.
 - Software the certificate can be issued as a soft certificate.
 - Both the certificate can be issued either to a card to as a soft certificate.
- **Requires Validation** select this option if the certificate requires validation.

Note: This option is available only if you select **Software** or **Both** for the **Certificate Storage** option.

- Recovery Storage select one of the following:
 - Hardware the certificate can be recovered to cards.
 - Software the certificate can be recovered as a soft certificate.
 - Both the certificate can be recovered either to cards or to a soft certificate.
 - None allows you to prevent a certificate from being issued as a historic certificate, even if the Archive Keys option is set. If the Certificate Storage option is set to Both, the certificate can be issued to multiple credentials as a shared live certificate, but cannot be recovered as a historic certificate.
- Additional options for storage:

If you select **Software** or **Both** for the **Certificate Storage**, or **Software**, **Both**, or **None** for the **Recovery Storage**, set the following options:

• **CSP Name** – select the name of the cryptographic service provider for the certificate. This option affects software certificates issued or recovered to local store for Windows PCs.

The CSP you select determines what type of certificate templates you can use. For example, if you want to use a 2048-bit key algorithm, you cannot select the Microsoft Base Cryptographic Provider; you must select the Microsoft Enhanced Cryptographic Provider. See your Microsoft documentation for details.

- Requires Validation select this option if the certificate requires validation.
- Private Key Exportable when a software certificate is issued to local store, create the private key as exportable. This allows the user to export the private key as a PFX at any point after issuance.

It is recommended that private keys are set as non-exportable for maximum security.

Note: This setting affects only private keys for software certificates – private keys for smart cards are never exportable.

• User Protected – allows a user to set a password to protect the certificate when they issue or recover it to their local store.

This means that whenever they want to make use of the soft certificate, they will be prompted for a password before they are allowed to use it. This is a CSP feature that is enabled when you set this option, and affects only software certificates that are issued or recovered to local store for Windows PCs.

• Key Algorithm – select the type and length of the key-pairs used for certificate generation. A longer key length is more secure but certain manufacturers' CSPs do not support longer lengths. Select the appropriate key length from the list. This must match the key type and length set up in your CA.

Note: ECC types are not supported with Symantec MPKI 7, but are supported with Symantec MPKI 8.

- Key Purpose select one of the following:
 - **Signature** the key can be used for signing only.
 - Signature and Encryption the key can be used for either signing or encryption.

Note: The **Key Purpose** option has an effect only where the device being issued supports the feature. PIV cards do not support this feature, while smart cards issued with minidrivers and software certificates issued to local store for Windows PCs do support this feature.

8. If you need to edit the policy attributes, click Edit Attributes.

| Policy Attributes | | | |
|--|--------------|-----------------|---|
| Attribute | Туре | Value | ~ |
| mail firstName * | Dynamic 🖌 | First Name | |
| mail lastName * | Dynamic 🖌 | Surname | |
| otherNameUPN * | Dynamic 🖌 | Email | |
| Seat Id * | Dynamic 🖌 | Email | |
| Common Name (Searchable) # | Not Required | Not Required | |
| Email (Searchable) # | Not Required | Not Required | |
| Additional Field 4 (Non- searchable) | Not Required | Not Required | |
| Additional Field 5 (Non- searchable) | Not Required | Not Required | |
| Employee ID (Non-searchable) | Not Required | Not Required | ~ |
| * = Mandatory attribute # = Recommended attribute | | Hide Attributes | |

- a. For each attribute, select one of the following options from the Type list:
 - Not Required the attribute is not needed.
 - Dynamic select a mapping from the Value list to match to this attribute.
 - Static type a value in the Value box.

b. Click Hide Attributes.

For information on mapping attributes for PIV systems, see section 3.4, Attribute mapping for PIV and PIV-I systems.

Note: MyID may not override the settings of the CA. You need to obtain the correct settings from the administrator of your CA.

9. Click Save.



Note: Changes made to certificate profiles do not take effect immediately, as the normal interval for MyID to poll for updates is 50 minutes. To force MyID to poll for changes immediately, you must manually restart the eKeyServer service, then restart the eCertificate service.

3.2.2 Editing CA options

If you need to change the connection details for the CA, you can reset the connection.

- 1. From the Configuration category, select Certificate Authorities.
- 2. From the **CA Name** drop-down list, select the certificate authority you want to work with.
- 3. Click Edit.
- 4. Click Reset Connection.

| (i) MyID Desktop | | | – 🗆 X |
|-----------------------------------|--|--|-----------|
| | | | MyiD |
| Certificate Authorities | Select a CA > Edit a CA | | |
| Certificate Authority | | | |
| CA Name: | PTNR | CA Description: MPKI8 | ^ |
| CA Type: | SymantecMPKi8 | Retry Delays: 15;60;60;60;120;180;360;3600;86 | |
| CA URL: | https://plas.pliker.Jkt/rsi.act | | |
| KMS URL: | https://WIMP2012R2W002.D-0MIAIN2ALLOCAL | 6413 | |
| Connection Type: | PFX Certificate | | |
| RA Cert PFX: | C:\Symantec\MPKI8.pfx | | |
| Certificate Password: | | Confirm Password: | |
| Dual Control for Key Recovery: | | | |
| Enable CA: | | Reset Connection: 🗹 | |
| | Available Certificates | Enabled (Allow Issuance) | |
| For S/MIME | support. Enable digital signing a | Display Name: For S/MIME support. Enable digital signing | g ai |
| For S/MIME | support. Enable digital signing a | Description: 2.16.840.1.113733.1.16.1.2.2.1.1.7249030 | 19 |
| For S/MIME For S/MIME | support. Enable digital signing au support. Enable digital signing au | Allow Identity Mapping: | |
| For S/MIME | support. Enable digital signing a | Reverse DN: | |
| For S/MIME For S/MIME | support. Enable digital signing an support. Enable digital signing an | Archive Keys: None | ~ |
| | | Sa | ve Cancel |

The CA connection options appear, and you can edit them. See section 3.2, *Configuring the CA in the Certificate Authorities workflow* for details of the options.

5. Click Save.

3.2.3 Deleting a CA

You can delete a CA from the list of available CAs if you no longer need to be able to work with it, or if you created it in error.

See the *Deleting a CA* section in the *Administration Guide* for details.

3.3 Configuring additional attributes

You can set up MyID to provide additional attributes to Symantec MPKI in the certificate request.

You can then use these fields in Symantec Managed PKI Control Center – you can use some fields to search for certificates, and the values for the other fields are displayed in the search results.

The Symantec documentation provides a list of which attributes you can use in the enrollment request. Some fields are searchable, while other fields are non-searchable but will be returned in the search results.

| Name | Туре | Description |
|-------------|---------------------|-------------|
| common_name | VT_PRINTABLE_STRING | Common name |
| mail_email | VT_IA5_STRING | Email |

Currently, you can use the following fields as searchable fields:

You can also use the following non-searchable fields:

| Name | Туре | Description |
|-------------------|---------------------|--|
| additional_field4 | VT_T61_STRING | Additional Field 4 |
| additional_field5 | VT_T61_STRING | Additional Field 5 |
| employeeID | VT_T61_STRING | Employee ID |
| mailStop | VT_T61_STRING | Address |
| country | VT_PRINTABLE_STRING | Two letter country code. For example, US, UK. |
| additional_field6 | VT_T61_STRING | Additional Field 6 |
| jobTitle | VT_T61_STRING | Job title |
| locality | VT_T61_STRING | Locality |
| state | VT_T61_STRING | State |

3.3.1 Setting up the additional attributes

The availability of additional searchable and non-searchable attributes in the MyID **Certificate Authorities** workflow is determined by the SymantecMPKIConnector.xml configuration file in the MyID Components folder on the MyID application server; by default, this is:

C:\Program Files (x86)\Intercede\MyID\Components\

By default, the configuration file contains all of the available additional attributes. However, you can configure this file if necessary.

For example, for the Common Name searchable attribute, use an <Extension> block like:

<Extension displayType="recommended">

<Name>common_name</Name> <DisplayName>Common Name (Searchable)</DisplayName>

</Extension>

with a displayType of "recommended".

For the Employee ID non-searchable attribute, use an <Extension> block like:

```
<Extension displayType="optional">
```

<Name>employeeID</Name>

<DisplayName>Employee ID (Non-searchable)</DisplayName>

</Extension>

with a displayType of "optional".

Note: After you have made any changes to this file, you must restart the service:

- 1. From the Windows Administrative Tools, double-click Services.
- 2. Right-click the **eCertificate Services Server** service, then from the popup menu click **Restart**.

3.3.2 Mapping the additional attributes

You must use the **Edit Attributes** option for each certificate policy in the **Certificate Authorities** workflow to set up a mapping or a static value for each of the additional attributes that you want to pass in the certificate request. See section 3.2.1, *Enabling certificates on a CA* for details.

3.4 Attribute mapping for PIV and PIV-I systems

For PIV systems, you must set up the attributes of the PIV certificate policies to have specific Dynamic mappings.

The following tables provide an example configuration for PIV cards.

Note: The PIV Card Authentication certificate policy *must not* contain a mapping for Email.

3.4.1 Attribute configuration for MPKI 8

When setting up your certificate policy attributes for MPKI 8, you must consider the following:

- When you add a new certificate policy (Base Certificate Template BCT) within the Digicert management system, by default a Common Name (CN) field is included. Within MyID, this appears in the attribute mapping screen as two fields, mail firstName and mail lastName. You are recommended to delete the default Common Name (CN) field and manually add a new field with the same properties; in MyID, this will appear in the attribute mapping screen as a single common name field, which you can map dynamically to the Common Name field in MyID.
- It is expected that you are using the Common Name field, but depending on your system deployment you may need to add fixed values for the Country and Organization codes. Set the order to be Country > Organization > Common Name. Contact your Digicert representative for more information.
- MyID includes as search elements all attributes that may be mandatory or recommended. You are recommended to map *all* attributes that are listed as searchable. If you do not map an attribute, and MPKI considers it mandatory, the certificate issuance will fail. For example, Digicert recommends that you include attributes that refer to the email address, even if they are not part of the certificate data, to allow searches in PKI manager.

3.4.2 Publishing policies

You are recommended to set the jurisdiction to allow the user to decide whether policies should be published, rather than setting the jurisdiction to Always Publish or Never Publish. The PIV signing and encryption certificates should be published, while the PIV authentication certificates should not be published.

The **publish flag** attribute appears if the jurisdiction is set to allow the user to decide whether the individual policies are published; The attribute must be set to **Static**, and can contain one of the following:

- Yes-the policy is published.
- No -the policy is not published.

The case is not important. If you use a value other than Yes or No, an error similar to one of the following will occur:

<Parameters>

```
<Status>-6</Status>
<CAType>SymantecMPKI</CAType>
<Message>Error found in SendRequest: Unable to cast object of type
'Symantec.Cert.Policy.PublishCert' to type 'System.String'.</Message>
```

</Parameters>

or:

```
<Parameters>
```

```
<Status>-6</Status>
<CAType>SymantecMPKI</CAType>
<Message>Error found in SendRequest: cACertPublishNameValuePair must be
```

yes or no, not clientProvided</Message></Parameters>

or:

```
<Parameters>
```

```
<Status>-6</Status>
<CAType>SymantecMPKI</CAType>
<Message>Error found in SendRequest: Must specify valid information for
parsing in the string.</Message></Parameters>
```

Note: Using a value of 1 or 0 will not generate an error; however, as 0 is equivalent to Yes and 1 is equivalent to No, to prevent confusion, you are recommended to use Yes and No only.

3.4.3 Attribute tables

Note: The extended attribute configuration file contains an entry for seat ID. You are recommended to map this attribute to Email; however, this attribute is not sent to MPKI 7 systems. See section 3.3.1, Setting up the additional attributes.

The following tables show the recommended options for attribute mapping.

| ManagedPKI KeyEscrow DualKey Encryption | | |
|---|-------------|--|
| Attribute Value | | |
| mail email | Email | |
| common name | Common Name | |

| ManagedPKI KeyEscrow DualKey Encryption | |
|---|---------------------|
| state | Not Required |
| country | Not Required |
| org unit | Organisational Unit |
| mailStop | Not Required |
| employeeID | EmployeeID |
| locality | Not Required |
| jobTitle | Not Required |
| corp company | Applicant Group |
| publish flag (Static) | No |

| ManagedPKI KeyEscrow DualKey Signing | |
|--------------------------------------|---------------------|
| Attribute | Value |
| mail email | Email |
| common name | Common Name |
| state | Not Required |
| country | Not Required |
| org unit | Organisational Unit |
| mailStop | Not Required |
| employeeID | EmployeeID |
| locality | Not Required |
| jobTitle | Not Required |
| corp company | Applicant Group |
| publish flag (Static) | No |

| ManagedPKI PIV Account Signer | |
|-------------------------------|-------------|
| Attribute Value | |
| common name | Common Name |
| publish flag (Static) | No |

| ManagedPKI PIV Authentication | |
|-------------------------------|---------------------|
| Attribute | Value |
| common name | Common Name |
| FASC-N | FASC-N (Hex) |
| UserPrincipalName | User Principal Name |
| Email | Not Required |

| ManagedPKI PIV Authentication | |
|-------------------------------|--------------|
| UUID | UUID (ASCII) |
| NACI Check | NACI Status |
| publish flag (Static) | No |

| ManagedPKI PIV Card | |
|-----------------------|----------------|
| Attribute | Value |
| fascn printable | FASC-N (ASCII) |
| FASC-N | FASC-N (Hex) |
| UserPrincipalName | Not Required |
| Email | Not Required |
| UUID | UUID (ASCII) |
| NACI Check | NACI Status |
| publish flag (Static) | No |

| ManagedPKI PIV EndUser Encryption | |
|-----------------------------------|-------------|
| Attribute | Value |
| common name | Common Name |
| mail email | Email |
| publish flag (Static) | Yes |

| ManagedPKI PIV EndUser Signing | |
|--------------------------------|-------------|
| Attribute | Value |
| common name | Common Name |
| mail email | Email |
| publish flag (Static) | Yes |

3.4.4 PIV-I systems

The FASC-N mapping is required for standard PIV cards, but is not permitted for PIV-I cards. The Printable FASC-N mapping is set to FASC-N (ASCII) for PIV cards, and UUID (ASCII) for PIV-I cards. NACI is not required for PIV-I.

For example, for a PIV-I system, the following certificate policies would need to be different from the example for a PIV system above:

| ManagedPKI PIV Authentication | |
|-------------------------------|---------------------|
| Attribute | Value |
| common name | Common Name |
| FASC-N | Not Required |
| UserPrincipalName | User Principal Name |

| ManagedPKI PIV Authentication | |
|-------------------------------|--------------|
| Email | Not Required |
| UUID | UUID (ASCII) |
| NACI Check | Not Required |
| publish flag (Static) | No |

| ManagedPKI PIV Card | |
|-----------------------|--------------|
| Attribute | Value |
| fascn printable | UUID (ASCII) |
| FASC-N | Not Required |
| UserPrincipalName | Not Required |
| Email | Not Required |
| UUID | UUID (ASCII) |
| NACI Check | Not Required |
| publish flag (Static) | No |

3.5 Setting up KMS

This section provides instructions on setting up the Key Management Server (KMS) for MPKI 7 and MPKI 8 (Cloud and Enterprise).

3.5.1 Setting up KMS for MPKI 7

If you are using the Key Management Server, you must set up shared secrets for your KMS user and password.

Note: MyID maintains a single set of KMS credentials which must be the same to work across all of the CAs available on your site. This limitation does not exist on MPKI 8.

To set up shared secrets:

- 1. Install the Key Management Server according to the documentation provided by Symantec.
- Make a note of the basic authentication username and password (kms.authenticate.username, kms.authenticate.password).
- 3. Set the KMS to use PKCS#12 passwords (pkcs12.password.generate=YES, pkcs12.password.length=8).
- 4. On the MyID application server, start the GenMaster utility.
- 5. Set up the KMS username as a shared secret.
 - a. Select Configure Secret Keys, then click Next.
 - b. In the Name box, type KMSUser.
 - c. From the **Type** drop-down list, select **Password**.
 - d. Type your KMS basic authentication username in the box.

e. For the **Description**, type SymantecMPKI username.

| 🥺 Configure Secret Key | × |
|--|---|
| Configure Shared Secret Keys GenMaster lets you create or enters applications to interoperate with the | shared secret encryption keys, allowing other or wyiD |
| Enter a new shared secret below, or click | < next to complete the GenMaster configuration. |
| · · · · · · · · · · · · · · · · · · · | Name: KMSUser 🗨 |
| | Type: Password Generate Generate |
| | Description: |
| | Click next to continue |
| | |
| | < Back Next > Cancel |

- f. Click Next, review the changes you are about to make, then click Next again.
- 6. Set up the KMS password as a shared secret.
 - a. Select Configure Secret Keys, then click Next.
 - b. In the Name box, type KMSPwd.
 - c. From the Type drop-down list, select Password.
 - d. Type your KMS basic authentication password in the box.
 - e. For the Description, type SymantecMPKI password.
 - f. Click Next, review the changes you are about to make, then click Next again.
- 7. Click Cancel to close GenMaster.

Note: You must restart the eKeyServer service before the shared secrets are picked up by MyID.

3.5.2 Setting up KMS for MPKI 8 Cloud

No additional steps are required to set up KMS for MPKI 8 Cloud. Note: This means that Symantec are hosting your key material.

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3.5.3 Setting up KMS for MPKI 8 Enterprise

You must install and configure Symantec Enterprise Gateway, and reconfigure your Symantec MPKI 8. You no longer need to set up shared secrets, as for MPKI 7.

Unlike MPKI 7, MPKI 8 uses *two* RA certificates: one is for the IIS sites, and the other is for the Apache Tomcat site.

If you are using SSL, you must also have the local Symantec IIS websites' SSL server certificate as a trusted certificate. Add this certificate to the Trusted Root Certification Authorities certificate store for the MyID COM user on the MyID application server.

See your Symantec documentation for details.

3.6 Setting up an authorized user list

For MPKI 8, you must set up an authorized user list in the Symantec portal for your LKMS usage. If you do not set up a list, issuance will fail.

See the *Manage authorized user lists* topic in the PKI Manager documentation provided by Symantec.

4 Troubleshooting

This section contains details of any known issues and troubleshooting tips.

• Error when adding a new CA

You may see an error in the LogEvents table similar to the following after attempting and failing to add a new CA:

Error found in CheckPolicy: Request Enrollent Policy failed: SetClientAuth fail. Certificate Store , C:\Symantec\ra2014.pfx. The given path's format is not supported.

This is caused by the PFX file being read-only.

Multiple CAs with the same CA Path

If you have multiple CAs sharing a CA Path, the first CA that is updated has all of the Published flags for its policies set to 0.

This is an issue for Symantec MPKI integration where different jurisdictions may be against the same back-end issuing CA.

Dual Control for key recovery

If you have an existing Symantec MPKI connection in MyID, and you want to change it to use Dual Control for key recovery, you must contact Intercede customer support for help with reconfiguring your MyID system, quoting reference SUP-23.

• Error A601

Error A601 can appear when the <code>common_name</code> or <code>mail_email</code> name value pairs are missing; the message that appears is similar to:

Enrollment request is incomplete or incorrect. Correct the enrollment request and retry the operation.

However, this error may also occur when the lifetime requested results in an invalid expiry date; for example, if the validity period of the certificates exceeds the expiration date of the issuing CA.

For more information on certificate lifetimes, see section 2.7, *Certificate start and expiry times*.